



**NEW CLIENT -- INTAKE INFORMATION**

Client name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_

*(NOTE: if client is a minor, NWCC must have a signed consent form from both parents/guardians, or the parent/guardian who has court authorization to make medical decisions for the minor).*

Living Situation (who do you live with?): \_\_\_\_\_

Home phone: \_\_\_\_\_ OK to leave message/voicemail/text? Y / N

Cell/Message phone: \_\_\_\_\_ OK to leave message/voicemail/text? Y / N

Email address: \_\_\_\_\_

check if OK to communicate via email. (NOTE: confidentiality cannot be guaranteed for email communication.)

**Family Status** (use reverse side of form if necessary):

Member	Name	Occupation	Age	Notes/Comments
You				
Spouse/Sig. Other				How long married?
Children				
Parent/Guardian 1				
Parent/Guardian 2				
Siblings				
Previous Marriage(s)?				How many yrs married?

Medical Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency contact person: \_\_\_\_\_ Phone: \_\_\_\_\_

Referral status (how did you find out about NWCC?): \_\_\_\_\_

Client name: \_\_\_\_\_

Today's Date: \_\_\_\_\_

Reason for seeking counseling: \_\_\_\_\_

**Symptoms Checklist** – please check any symptoms that you are currently or recently struggling with.

*\*PLEASE NOTE: if you are currently or have recently struggled with any dangerous thoughts, feelings, or behaviors (to yourself or others), please discuss this immediately with your counselor.*

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Family/marriage/relationship | <input type="checkbox"/> Danger/harm to self/others* | <input type="checkbox"/> Grief/loss                |
| <input type="checkbox"/> Pre-marital                  | <input type="checkbox"/> Self-esteem/self-worth      | <input type="checkbox"/> Physical pain/health      |
| <input type="checkbox"/> Sexual addiction/sexuality   | <input type="checkbox"/> Sleep difficulties          | <input type="checkbox"/> Spiritual distress        |
| <input type="checkbox"/> Substance abuse              | <input type="checkbox"/> Concentration/memory        | <input type="checkbox"/> Obsessions/compulsions    |
| <input type="checkbox"/> Mood changes                 | <input type="checkbox"/> Weight/body image           | <input type="checkbox"/> Inattention/Hyperactivity |
| <input type="checkbox"/> Anger/irritability           | <input type="checkbox"/> Eating disorders            | <input type="checkbox"/> Other (list):             |
| <input type="checkbox"/> Fear/worry/anxiety           | <input type="checkbox"/> Social/friendships          |  |
| <input type="checkbox"/> Depression                   | <input type="checkbox"/> Work-related issues         |  |

**General Information:** (age, ethnicity, religion, marital status, etc): \_\_\_\_\_

**History of Presenting Problem(s) or Issue(s):** (symptoms, onset, duration, frequency, etc): \_\_\_\_\_

**Psychological History** (prior treatment, symptoms, diagnoses, hospitalizations, suicide attempts, cutting/self-harm, violent history, etc): \_\_\_\_\_

**Trauma History** (nature of trauma, when it occurred, persons involved, etc): \_\_\_\_\_

**Family Psychological History** (history of mental illness in family, diagnoses, etc): \_\_\_\_\_



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**Medical Conditions and History** (current and past medical conditions, treatments, allergies, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current Medications** (medication, dosage, purpose, prescribing physician, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Substance Use/Abuse:** (substance, start date, last use, amount, frequency, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Family History** (family of origin, relationship with parents, siblings, and significant others, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Social History** (significant relationships, social support, nature/quality of relationships, social interests/hobbies etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Developmental History** (developmental milestones, delays, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Educational/Occupational History** (level of education, current/past employment, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Legal History** (arrest history, sentencing, DUI information, incarceration, litigation, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



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**Current Stressors** (things that cause you worry or stress): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**How would you describe your eating, sleeping, and exercise habits?** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Sexual Issues** (sexual trauma or abuse, sexual addiction issues, issues/problems related to sex, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Spiritual and/or religious information** (religion, church involvement, etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ *initial here if you are seeking Christian-based counseling;*  
\_\_\_\_\_ *initial here if you want your counselor to use prayer in counseling.*

**What are your strengths and weaknesses?** \_\_\_\_\_  
\_\_\_\_\_

**Preliminary Goals for Counseling** (what you want to accomplish): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Client name (printed)

\_\_\_\_\_  
Client name (signature)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Counselor Signature & Credentials

\_\_\_\_\_  
Date