



NEW CLIENT -- INTAKE INFORMATION

Client name: _____ Today's Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Date of birth: _____ Age: _____

(NOTE: if client is a minor, NWCC must have a signed consent form from both parents/guardians, or the parent/guardian who has court authorization to make medical decisions for the minor).

Living Situation (who do you live with?): _____

Home phone: _____ OK to leave message/voicemail/text? Y / N

Cell/Message phone: _____ OK to leave message/voicemail/text? Y / N

Email address: _____

check if OK to communicate via email. (NOTE: confidentiality cannot be guaranteed for email communication.)

Family Status (use reverse side of form if necessary):

Member	Name	Occupation	Age	Notes/Comments
You				
Spouse/Sig. Other				How long married?
Children				
Parent/Guardian 1				
Parent/Guardian 2				
Siblings				
Previous Marriage(s)?				How many yrs married?

Medical Doctor: _____ Phone: _____

Emergency contact person: _____ Phone: _____



INTAKE INFORMATION (PAGE 2)

Client name: _____

Today's Date: _____

Reason for counseling: _____

Symptoms Checklist (please check any symptoms that you are currently or recently struggling with):

- | | | |
|---|---|--|
| <input type="checkbox"/> Family/marriage/relationship | <input type="checkbox"/> Danger/harm to self/others | <input type="checkbox"/> Grief/loss |
| <input type="checkbox"/> Pre-marital | <input type="checkbox"/> Self-esteem/self-worth | <input type="checkbox"/> Physical pain/health |
| <input type="checkbox"/> Sexual addiction/sexuality | <input type="checkbox"/> Sleep difficulties | <input type="checkbox"/> Spiritual distress |
| <input type="checkbox"/> Substance abuse | <input type="checkbox"/> Concentration/memory | <input type="checkbox"/> Obsessions/compulsions |
| <input type="checkbox"/> Mood changes | <input type="checkbox"/> Weight/body image | <input type="checkbox"/> Inattention/Hyperactivity |
| <input type="checkbox"/> Anger/irritability | <input type="checkbox"/> Eating disorders | <input type="checkbox"/> Other (list): |
| <input type="checkbox"/> Fear/worry/anxiety | <input type="checkbox"/> Social/friendships | |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Work-related issues | |

General Information: (age, ethnicity, religion, marital status, referral status): _____

History of Presenting Problem(s) or Issue(s): (symptoms, onset, duration, frequency, etc): _____

Psychological History (prior treatment, symptoms, diagnoses, hospitalizations, suicide attempts, cutting/self-harm, violent history, etc): _____

Trauma History (nature of trauma, when it occurred, persons involved, etc): _____

Family Psychological History (history of mental illness in family, diagnoses, etc): _____



INTAKE INFORMATION (PAGE 3)

Client name: _____ Today's Date: _____

Medical Conditions and History (current and past medical conditions, treatments, allergies, etc): _____

Current Medications (medication, dosage, purpose, prescribing physician, etc): _____

Substance Use/Abuse: (substance, start date, last use, amount, frequency, etc): _____

Family History (family of origin, relationship with parents, siblings, and significant others, etc): _____

Social History (significant relationships, social support, nature/quality of relationships, social interests/hobbies etc): _____

Developmental History (developmental milestones, delays, etc): _____

Educational/Occupational History (level of education, current/past employment, etc): _____

Legal History (arrest history, sentencing, DUI information, incarceration, litigation, etc): _____



INTAKE INFORMATION (PAGE 4)

Client name: _____ Today's Date: _____

Current Stressors (things that cause you worry or stress): _____

How would you describe your eating, sleeping, and exercise habits? _____

Sexual Issues (sexual trauma or abuse, sexual addiction issues, issues/problems related to sex, etc): _____

Spiritual and/or religious information (religion, church involvement, etc): _____

_____ *initial here if you are seeking Christian-based counseling;*

_____ *initial here if you want your counselor to use prayer in counseling.*

What are your strengths and weaknesses? _____

Preliminary Goals for Counseling (what you want to accomplish): _____

Client name (printed)

Client signature

Date

Counselor Signature & Credentials

Date